Smooth Operators: Mastering Requisitions & Purchase Orders (Part 2)

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Things You Should Know



Focus

Agency Preview Sessions are not training. Today, you will see demos of the GA@WORK system and review new business processes.



Data

The data used in today's presentations and demonstrations is not real data. Data is scrambled.



Feedback

Your feedback on what you see and learn today is crucial to the success of the GA@WORK system! To provide your feedback:

- Raise your hand
- Complete the survey questions at the end of this session
- Share your perspective in our testimonial booth!

NextGen Scenario

Goal

The purpose of the second part of the demonstration is to show reporting, interactive dashboards, custom validations and discuss change impacts.

Scenario

Procurement team needs data from requisitions and runs requisitions report.

Procurement team needs to perform analysis on un-invoiced purchase orders and top spend suppliers. Review custom validations on requisition during data entry. We will touch on a few change impacts.

Activities

- Search and Run Reports. Filter and Sort in application
- View and Interact with Procurement Dashboards
- Discuss Custom Validations
- Discuss Change Impacts

Roles

- Requestor
- Buyer
- APO/CUPO
- Configuration Specialist

What's Changing – Requisitions/Purchase Order

TeamWorks / Current Processes

GA@WURK / New Processes

Pre-encumbrance/Do not currently pre-encumber



GA@WORK will pre encumber funds during requisition event BP

PO Approval



Enterprise-wide approval model. If req and PO stay same, PO will not go through approval process again since req has been approved.

Auto-Sourcing Catalog PO's



Jaggaer Catalog PO's will have the ability to be auto-sourced and automatically issued (dispatched) to suppliers.

Let's Take a Look In the System...



Demonstration Feedback





- 1. Are there any federal requirements that would restrict / invalidate this process? Describe
- 2. How different is this process from what you do today? (similar, slightly different, majorly different)
- 3. How excited are you for this change? (1-5 scale)

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