

Senate Budget & Evaluation Office

Brent Churchwell
Director

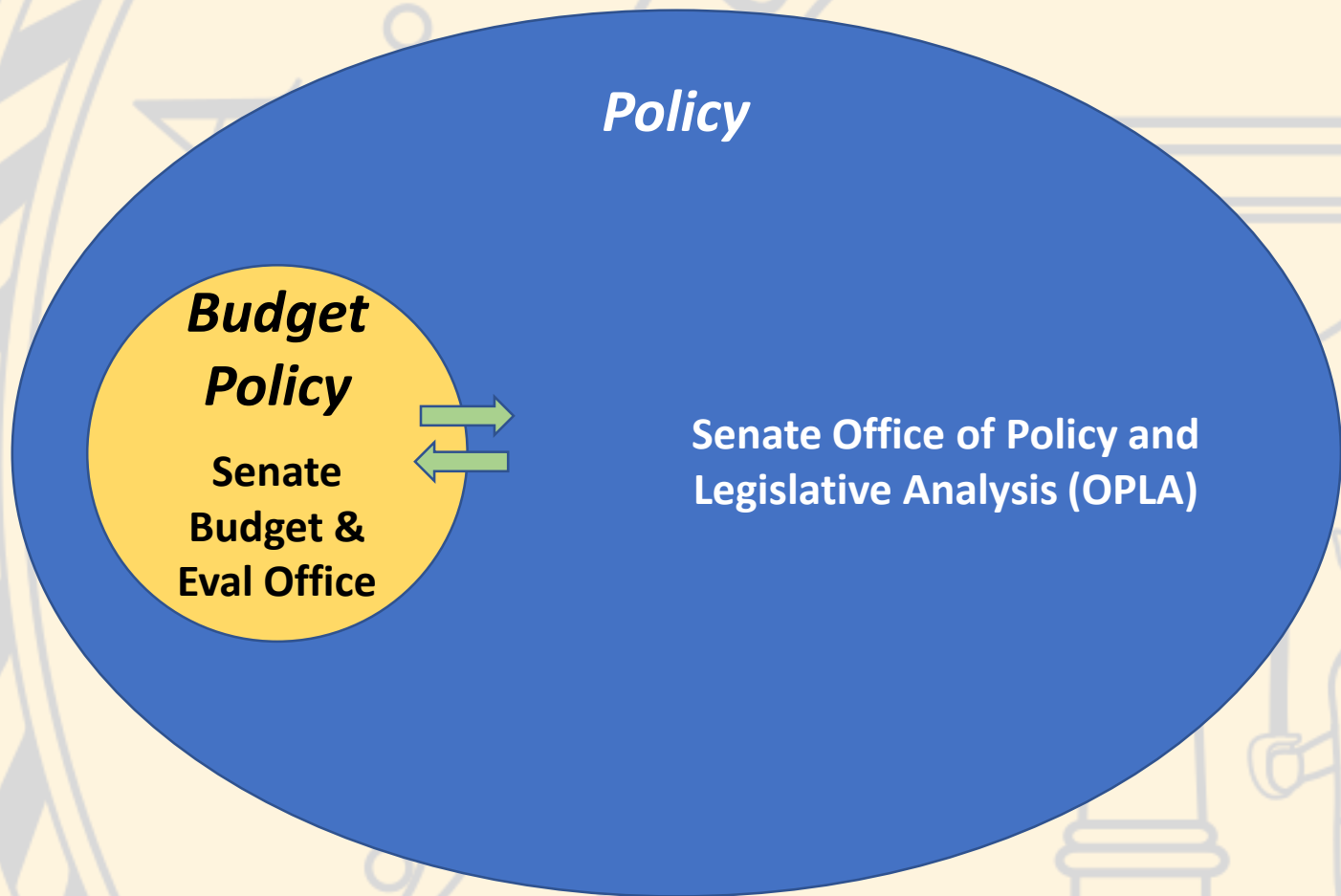
- Office created in 2003, and codified in 2008

Mission:

To support an informed, policy-driven budget process.

The office is committed to producing an accurate and transparent budget document and to the development of accurate, objective, timely, non-partisan, and thorough budget and policy analysis for the Georgia State Senate.

SBE0 History & Mission



Structured
Differently
than House

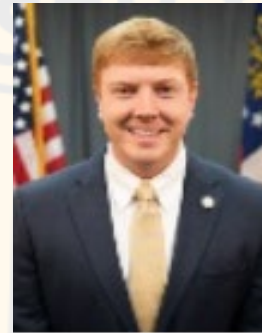
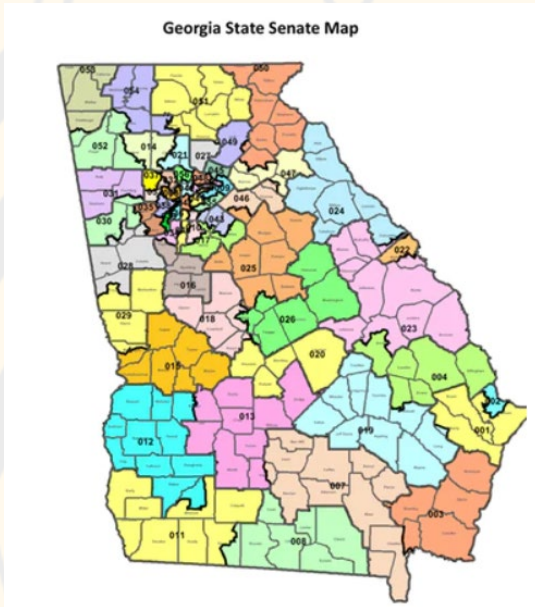
Whom We Serve With Responsiveness, Accuracy, Thoroughness, Objectivity & Transparency

Senate At Large

Senate Leadership

Appropriations Chairman

Appropriations Committee Members & Chairs in Policy Areas



**Brent,
Director**

SBEEO Team: Analysts and Others

**Bonds
Administration
Budget Strategy**

**Judicial
Criminal Justice & Public Safety**

**Appropriations Bill Production Manager
Staff Training & Development
Performance Management**

**Government Operations
Transportation**

**Martha
Grace
Dixon**

**Austin
Trott,
Deputy Dir**

*Mix of Educational Backgrounds:
Public Administration
Political Science
Business
Operations & Organization Design
Information Technology*

**Pre-K Education & Higher Education
Retirement Systems**

Budget System Lead

**Courtenay
Glanville**

**Lindsay
McVicar**

**Health & Human
Development**

**Kaitlin
Little**

**Jack
Kronenberger**

**Agriculture & Natural Resources
Economic Development**

**Session Aide or
Fellow
& Intern
(Virginia
Spinks)**

**Mary
Enloe**

**Health & Human
Development**

During Session

Financial Analytics

Administrators for Budget Hearings

Evaluation & Advisement Efforts

Appropriations Bills Writing

Relevant Policy Bill Tracking

Pre- and Post-Session

Financial Analytics

Research Projects on Policy Opportunities or Cost-Saving Measures

Mere Advisory on Audits (... legislator/ committee initiated)

Pre-Session Prep on Agency Budget Requests, Program Measures and Overviews

Major Functions

Department of _____
_____ Program

- FY23 Adjusted AOB: \$13,351,120 State General Funds
- End of Year Expenditures: \$13,105,687 SGF
- Unexpended/Surplus: \$245,433 SGF
- End of Year Encumbrances: \$157,053 SGF for _____
- Unliquidated Balances of Prior Year Encumbrances as of Jan. 1, 2024: \$135,000 SGF

- Current YTD by FY24 early January: 47% Expended

- Did not hire 3 new investigators as of Dec 31, 2023

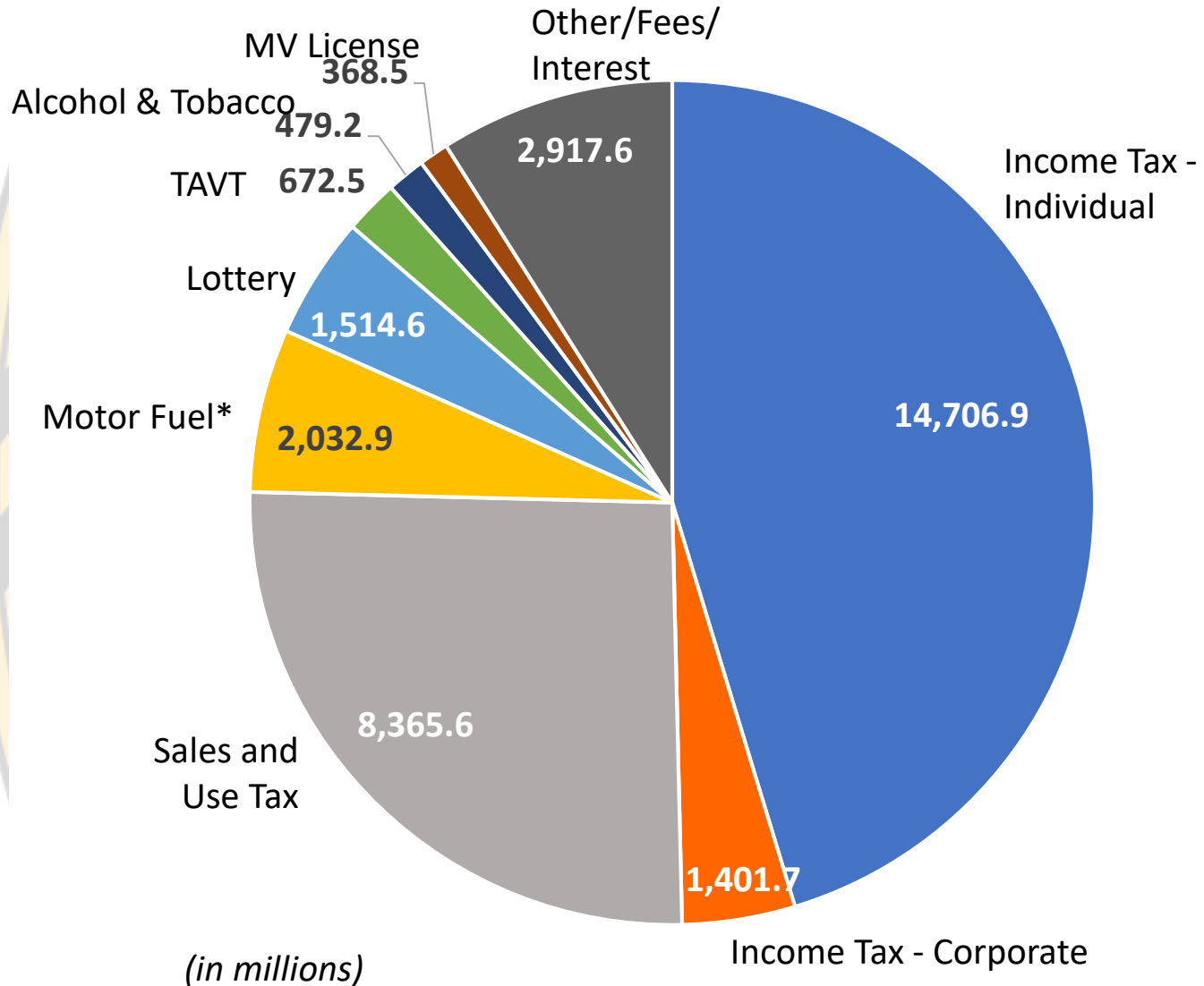
- AFY24 and FY25 Agency Requests: \$130,000 for software, with \$33,000 recurring expenses

Financial Analytics

Where you were

Where you are ...

Where you're headed



Naturally, We Also Keep an Eye on Revenue Estimates and Monthly Collections ... (and the economy)

HB 19 (FY 2024G)

Governor	House	Senate	CC
----------	-------	--------	----

117.1	<i>Increase funds to provide a \$2,000 cost-of-living adjustment for all full-time, benefit-eligible state employees effective July 1, 2023 to address agency recruitment and retention needs.</i>				
State General Funds	\$90,156	\$90,156	\$90,156	\$90,156	\$90,156
117.2	<i>Increase funds to reflect an adjustment to agency premiums for Department of Administrative Services administered insurance programs.</i>				
State General Funds	\$17,048	\$17,048	\$17,048	\$17,048	\$17,048
117.3	<i>Increase funds to reflect an adjustment in TeamWorks billings.</i>				
State General Funds	\$580	\$1,337	\$1,337	\$1,337	\$1,337
117.4	<i>Reduce funds to reflect an adjustment in Merit System Assessment billings.</i>				
State General Funds	(\$102)	(\$102)	(\$102)	(\$102)	(\$102)
117.5	<i>Increase funds for the physical health and pharmacy service contracts.</i>				
State General Funds	\$25,150,491	\$25,150,491	\$25,150,491	\$25,150,491	\$25,150,491

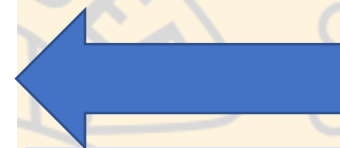
117.100 Health

Appropriation (HB 19)

The purpose of this appropriation is to provide the required constitutional level of physical, dental, and mental health care to all inmates of the state correctional system.

TOTAL STATE FUNDS	\$273,256,937	\$273,257,694	\$273,257,694	\$273,257,694	\$273,257,694
State General Funds	\$273,256,937	\$273,257,694	\$273,257,694	\$273,257,694	\$273,257,694
TOTAL FEDERAL FUNDS	\$70,555	\$70,555	\$70,555	\$70,555	\$70,555
Federal Funds Not Itemized	\$70,555	\$70,555	\$70,555	\$70,555	\$70,555
TOTAL AGENCY FUNDS	\$390,000	\$390,000	\$390,000	\$390,000	\$390,000
Sales and Services	\$390,000	\$390,000	\$390,000	\$390,000	\$390,000
Sales and Services Not Itemized	\$390,000	\$390,000	\$390,000	\$390,000	\$390,000
TOTAL PUBLIC FUNDS	\$273,717,492	\$273,718,249	\$273,718,249	\$273,718,249	\$273,718,249

Not only does our office work with the committee to gather decisions, we write the appropriations bills, and ...



We will research the progress

Progress against
service-oriented
problems

Responsiveness

Progress in implementing
resources and processes
related to previous budget
additions

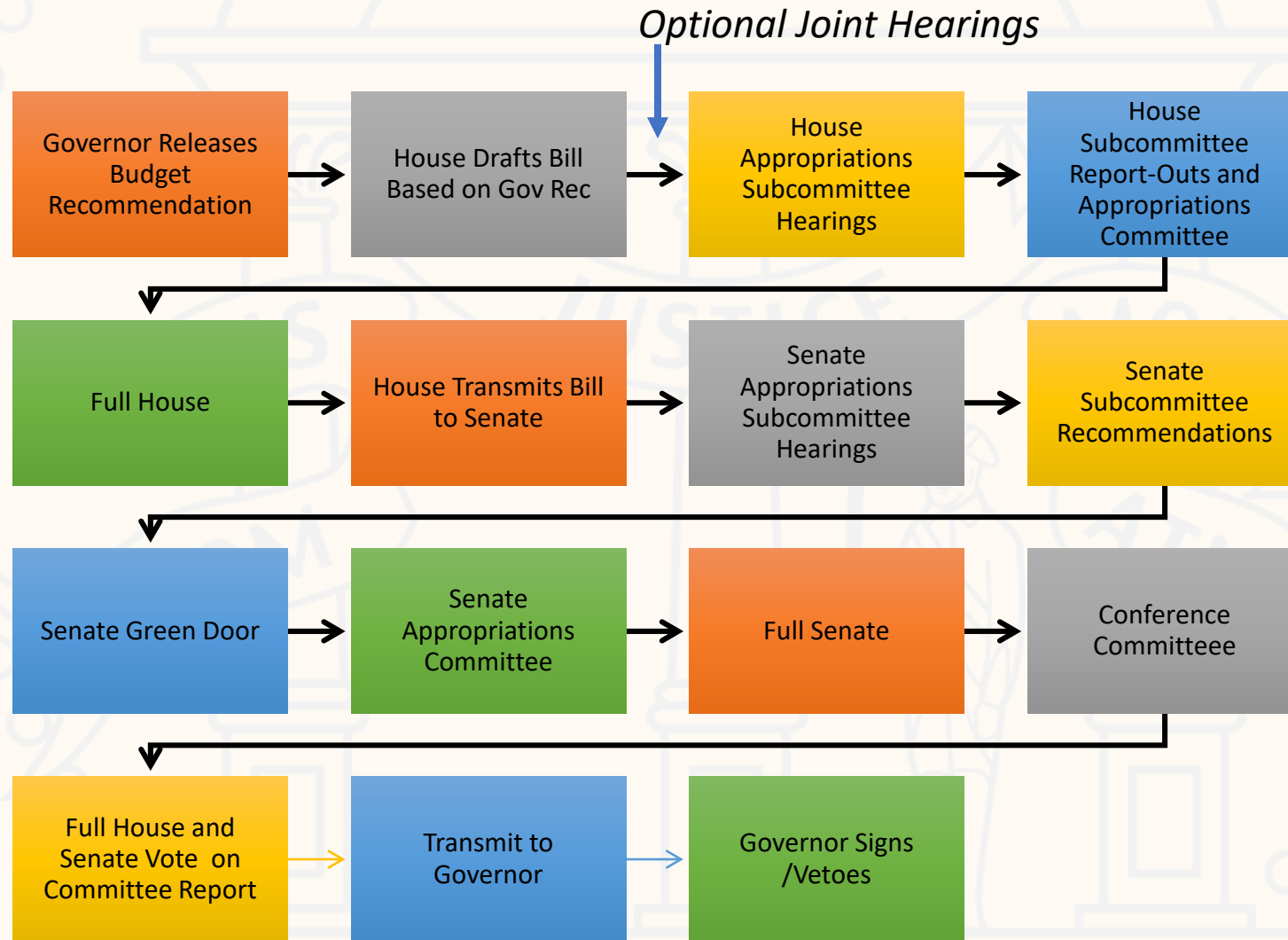
- Do what you requested
- Doing what we requested
and Governor endorsed

Honesty and clarity in
response to questions /
inquiry

Agency Actions
Our Senators Are
Interested In
*(non-optimal effort
can have
consequences)*

... we can all be good stewards

Appropriations Session Process



Appropriations Committee & Senate Leadership Discretion

\$457,232

1 IT Professional
\$131,039

-\$211,000
\$106,000

-\$2.2M
\$8.2M

SBE0 Evaluation

\$457,232

3 IT Professionals
\$393,117



Prior Proposals

\$602,117

5 IT Professionals
\$655,195

Formula Corrections,
or Late Arriving Info

Budget
Planning

Financial
Analyses

Senate Priorities
or Political
Messaging

Advisors, Not
Decision
Makers