



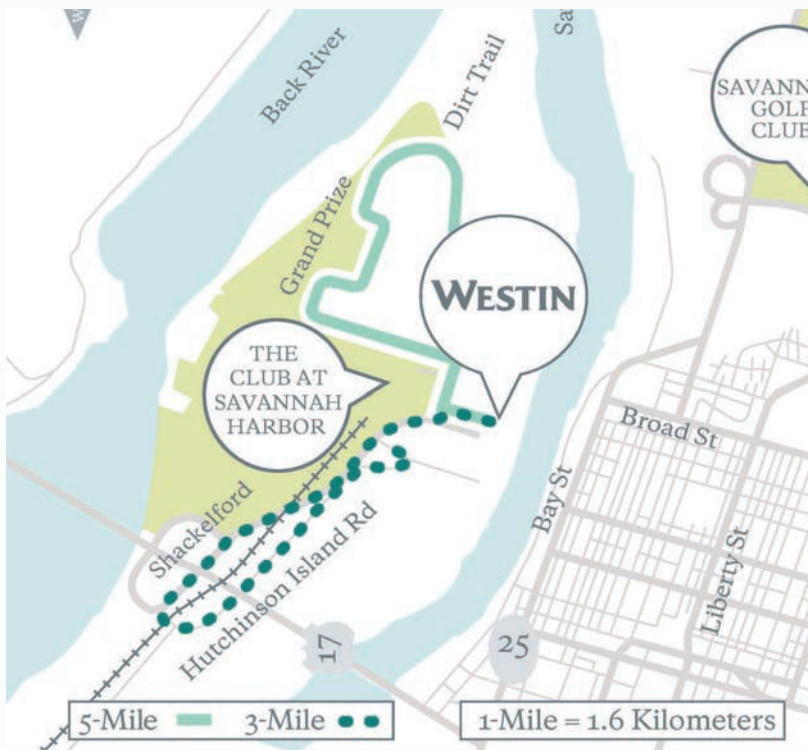
**SEPTEMBER 10-13**  
**SAVANNAH, GA**

**2023**

# **FOCUS** **on the** **FUTURE**

**Georgia Fiscal Management Council**  
**Annual Training Conference Agenda**

# MAPS



## Fun Run/Walk

**Tuesday, September 12th  
6:30 AM to 8:00 AM**

Join us for a Fun Run/Walk Tuesday morning around the Westin. Scan the QR Code below to access the full map.



# AGENDA

## SUNDAY, SEPTEMBER 10 - Grand Ballroom A/B/C

12:30 PM	4:00 PM	<b>Conference Registration</b>
2:00 PM	2:15 PM	<b>Bert Brantley, President &amp; CEO, Savannah Area Chamber of Commerce</b> <i>Welcome</i>
2:15 PM	3:15 PM	<b>Greg Griffin, State Auditor, Georgia Department of Audits and Accounts</b> <i>Audit Updates</i>
3:15 PM	3:30 PM	<b>Benjamin Worries, Director of Strategies and Outcomes, Resultant</b> <i>Measuring Impact: How State Agencies Use Data to Show the Outcomes of COVID Spending</i>
3:30 PM	3:45 PM	<b>Donna Mason, State Director, ClassWallet</b> <i>Make Public Funds Count: A Discussion on the Future of Policy, Implementation, and Oversight</i>
3:45 PM	4:45 PM	<b>Taylor Hafley, Applied Demographer, University of Georgia's Carl Vinson Institute of Government</b> <i>Georgia's Demographic Trends</i>
4:45 PM	5:00 PM	<b>Rich Swenson, Director of Product Specialist, Bank of America</b> <i>Navigating the Road Ahead</i>
5:00 PM	5:15 PM	<b>Announcements</b>
5:30 PM	6:30 PM	<b>Networking - Riverscape B</b>

*Dinner on your own*



# Caring for finances? We know how important that is.

When an organization makes strong financial decisions, it builds better lives and communities. It generates security and opportunity. And the best financial stewards are the ones that work hard to accomplish all that—and more. Thank you for the care you provide to the state—and people—of Georgia.

## **Proud to be your partner**

Charlene Craig  
Senior Vice President  
Government Banking  
404-783-9018  
[charlene.craig@trui.com](mailto:charlene.craig@trui.com)



Truist Bank, Member FDIC. © 2023 Truist Financial Corporation. Truist, the Truist logo and Truist Purple are service marks of Truist Financial Corporation.



# AGENDA

## MONDAY, SEPTEMBER 11 - Grand Ballroom A/B/C

7:30 AM

8:30 AM

**Breakfast**

8:30 AM

9:30 AM

**Gerlda Hines, State Accounting Officer, Georgia State Accounting Office**  
**Rebecca Sullivan, Commissioner, Georgia Department of Administrative Services**  
*NEXTGEN Updates*

9:30 AM

10:30 AM

**Myra Guy, Chief Information Officer, Georgia State Accounting Office**  
*Teamworks Updates*

10:30 AM

10:45 AM

Break - Grand Ballroom Foyer

10:45 AM

11:00 AM

**Bryan Hancock, Partner, McKinsey & Company**  
*Power to the Middle*

11:00 AM

11:15 AM

**Chivonne Williams, Partner/Principal, EY**  
**Kaitlyn Napoli, Manager-People Advisory Services, EY**  
*Civil Service Transformation: Addressing Your Workforce Capacity & Capability Needs*

11:15 AM

11:30 AM

**Timothy O'Hayer, Vice President of Employee Benefits, Truist**  
*Challenges Employers Face in the Pharmacy Space*  
**Dana Stevens, Vice President, McGriff Insurance Services**  
*Property & Casualty-Navigating the Hard Market*

11:30 AM

11:45 AM

**Scott Harris, Program Manager, Wells Fargo**  
*Fraud Insights: The Next Steps*

11:45 AM

12:00 PM

**Bob Grabowski, Managing Director, Deloitte**  
*GenAI for Finance and Budgetary Services*

12:00 PM

1:00 PM

**Lunch**

1:15 PM

2:30 PM

**Representative Matt Hatchett, Chairman of the House Appropriations Committee**  
**Senator Blake Tillery, Chairman of the Senate Appropriations Committee**  
**Richard Dunn, Director, Governor's Office of Planning and Budget**  
*Budget Panel Discussion*





Building a better  
working world

How will  
modernization  
transform your  
legacy?

[ey.com/govmod](https://ey.com/govmod)

©2023 Ernst & Young LLP. All Rights Reserved. ED none.



The better the question. The better the answer.  
The better the world works.



# AGENDA

## MONDAY, SEPTEMBER 11 (CONT.) - Grand Ballroom A/B/C

2:30 PM	2:45 PM	Break - Grand Ballroom Foyer
2:45 PM	3:45 PM	<b>Kris Martins, Deputy State Accounting Officer for Financial Reporting, Georgia State Accounting Office</b> <i>GASB Update</i>
3:45 PM	4:45 PM	<b>Dmitry Kagansky, Chief Technology Officer, Georgia Technology Authority</b> <b>Steve Hodges, Chief Information Security Officer, Georgia Technology Authority</b> <i>Cloud Costs</i>
4:45 PM	5:00 PM	<b>Announcements</b>
5:15 PM	6:15 PM	<b>Networking - Riverscape B</b>
		<i>Dinner on your own</i>
8:00 PM	12:00 AM	<b>Social Networking Activity - Grand Ballroom</b>

## TUESDAY, SEPTEMBER 12 - Grand Ballroom A/B/C

6:30 AM	8:00 AM	<b>Fun Run/Walk (see the map on page 2 of this agenda)</b>
7:30 AM	8:30 AM	<b>Breakfast</b>
8:30 AM	9:30 AM	<b>Al Howell, Deputy Commissioner-Human Resources Administration, Georgia Department of Administrative Services</b> <i>Human Resources Admin Update</i>
9:30 AM	10:00 AM	<b>Kris Martins, Deputy State Accounting Officer for Financial Reporting, Georgia State Accounting Office</b> <i>Financial Reporting Updates</i>
10:00 AM	10:30 AM	<b>Nigel Lange, Interim State Inspector General, Office of the Inspector General</b> <b>Richard Schneider, Deputy Inspector General, Office of the Inspector General</b> <i>Ethics Investigations in Government</i>
10:30 AM	10:45 AM	Break - Grand Ballroom Foyer

# Deloitte.



## Deloitte knows government: Let us help you enhance your state financial management

With our depth and variety of experience, Deloitte can help states deliver on their financial promises to citizens—building stronger, more effective accountability systems; promoting transparency; and advancing trust in state and local government.

[www.deloitte.com](http://www.deloitte.com)



# AGENDA

## TUESDAY, SEPTEMBER 12 (CONT.) - Grand Ballroom A/B/C

10:45 AM      11:45 AM      **Nigel Lange, Interim State Inspector General, Office of the Inspector General**  
**Richard Schneider, Deputy Inspector General, Office of the Inspector General**  
*Current Fraud Schemes*

---

11:45 AM      1:00 PM      **Lunch**

---

1:00 PM      2:00 PM      **Kristi Johnson, Director of Vendor Management, Georgia State Accounting Office**  
**LaCara Adams, Supervisor of Vendor Management, Georgia State Accounting Office**  
**Tonya Kincaid, Director of Accounting and Financial Services, Georgia State Accounting Office**  
**Samantha White, Accounting Manager, Georgia State Accounting Office**  
*Shared Services*

---

2:00 PM      2:15 PM      Break - Grand Ballroom Foyer

---

2:15 PM      3:15 PM      **Jim Barnaby, Deputy Commissioner, Georgia Department of Administrative Services**  
*State Purchasing Update*

---

3:15 PM      4:15 PM      **Wade Damron, Director-Risk Management Services, Georgia Department of Administrative Services**  
*Risk Management Services Update*

---

4:15 PM      5:15 PM      **Dr. Ileeia Smith, Public Service Assistant, University of Georgia's Carl Vinson Institute of Government**  
*Leadership*

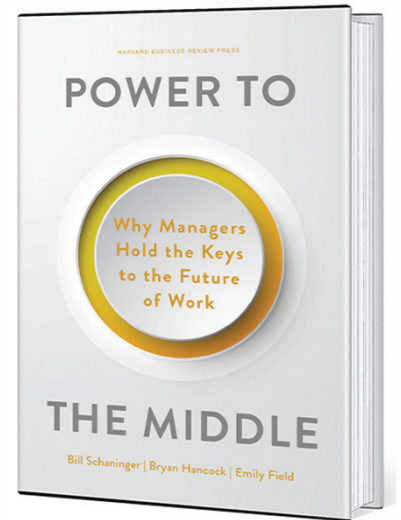
---

5:30 PM      6:30 PM      **Networking - Riverscape B**

---

*Dinner on your own*

Through rich examples and cutting-edge research, *Power to the Middle*, a new book by McKinsey & Company partners Bryan Hancock, Emily Field, and alumnus Bill Schaninger, offers a new model for companies to radically alter the way they hire, train, and reward their most valuable asset: Middle managers



“ ” Delta’s success is driven by our 90,000 people worldwide, and our leaders play a critical role in maintaining that momentum. This book provides practical ideas on how to support mid-level managers and celebrate their important impact.

— **Ed Bastian, CEO, Delta Air Lines**

“ ” Middle managers are the key to driving sustained value creation in organizations. *Power to the Middle* demonstrates why and provides business leaders with the tools they need to optimize the performance of these mission-critical people.

— **Eric Kutsenda, co-founder and managing partner, Seidler Equity Partners**

“ ” A playbook to unleash the power of your talent, drive strategy execution, and elevate your business performance.

— **Mona Malone, chief human resources officer and head of People & Culture, Bank of Montreal Financial Group**

**Learn more and order your copy here:**





# AGENDA

WEDNESDAY, SEPTEMBER 13 - Grand Ballroom A/B/C

7:30 AM	8:30 AM	<b>Breakfast</b>
8:30 AM	8:45 AM	<b>Announcements</b>
9:00 AM	10:00 AM	<b>Tracy Stock, CSP</b> <i>Holy Cow! Create an Amazing Workplace that Steers Passion, Performance &amp; Prosperity</i>
10:00 AM	10:45 AM	<b>FMC Monthly Meeting</b>

Carl Vinson Institute of Government

# FINANCIAL TRAINING

LEARN MORE

[www.cviog.uga.edu/financial](http://www.cviog.uga.edu/financial)



Carl Vinson  
Institute of Government  
UNIVERSITY OF GEORGIA

SYNOVUS<sup>®</sup>

The right  
banking partner  
*for governments.*

Synovus has built financial partnerships with municipalities, counties, and state departments across the Southeast.

Contact a Synovus Government Banking Solutions expert to learn how we can help you.

**Emily Wilson**

V.P., Relationship Manager Government Banking Solutions  
404-364-2757 | [emilywilson@synovus.com](mailto:emilywilson@synovus.com)

©2023 Synovus Bank. Member FDIC. Equal Housing Lender. Accounts subject to approval. Lending products subject to credit approval. The service marks and trademarks used herein belong to their respective owners.



# Own the next unknown.

**BECOME A PROBLEM-SOLVING POWERHOUSE WITH THE RIGHT DATA AND TECHNOLOGY SOLUTIONS.**

Lean on collaborative, supportive, efficient teamwork through these and other projects:

## Health Care

- Public Health Agency Modernization
- Medicaid Enterprise Data Warehouses
- Social Health Information Exchange

## Education

- Federal Funding Program Analysis
- Ed-Fi Roadmap and Implementation

## Workforce

## Criminal Justice

**CONTACT BENJAMIN WORRIES, DIRECTOR OF STRATEGY AND OUTCOMES, [BWORIES@RESULTANT.COM](mailto:BWORIES@RESULTANT.COM).**

*Resultant*  
Resultant.com



# THANK YOU TO OUR SPONSORS

## PLATINUM SPONSORS

TRUIST 



McKinsey  
& Company

Deloitte.



Resultant

BANK OF AMERICA 

## SILVER SPONSOR

SYNOVUS®



Carl Vinson  
Institute of Government  
UNIVERSITY OF GEORGIA

## BOOTH SPONSOR

J.P.Morgan



# CLASSWALLET

## The Smart Solution for Georgia's State Financial Management

Are you ready to revolutionize how you manage the state funding and reimbursement process? Look no further than ClassWallet, the leading digital wallet platform that empowers CFOs and finance officers across Georgia's state departments to streamline financial operations and drive efficiency like never before!

### Why ClassWallet?

- **Simplify Fiscal Management:** Say goodbye to cumbersome processes and paperwork. ClassWallet's innovative digital wallet technology simplifies fund distribution, procurement, and reimbursement, saving your team valuable time and effort.
- **Ensure Compliance:** The platform is equipped with spending guardrails, enabling YOU to determine what gets approved and create the corresponding approval workflows.
- **Audit-ready Reporting:** Ensure that public funds reach the right person and are used for the right purpose.
- **Empower End Users:** A user-friendly interface empowers end users to manage funds simply through a digital wallet, and make purchases with ease.
- **Realize Full Potential of Policy:** Be confident in releasing funds as the platform provides transparency-delegate with confidence after establishing program needs and guardrails. **Unmatched Support:** Our dedicated support team is here to assist at every step, with dedicated team support as well as Mon-Sat phone support! Clients rave as the experience is top-notch. At ClassWallet we prioritize your success.

### Join the Movement!

Don't miss the opportunity to be at the forefront of fiscal management innovation. Join us at the Georgia Fiscal Management Council's 2023 Annual Training Conference and discover the power of ClassWallet firsthand. Let's explore how ClassWallet can elevate your financial management practices and drive positive outcomes for Georgia's state agencies.

Visit us at the conference or schedule a one-on-one meeting with our team to see how ClassWallet can work wonders for your department. Be part of the ClassWallet revolution today!

See you at the Georgia Fiscal Management Council 2023 Annual Training Conference!





# PROVIDING GOVERNMENT AGENCIES WITH ECONOMICAL QUALITY SOLUTIONS

## NOW SHIPPING NATIONWIDE

Rehabilitation through Innovation



**CAUTION**  
YOU MAY SAVE  
MONEY ON  
SIGNS &  
POSTS

**STAY  
6 FEET  
APART**  
Keep Your Distance

**WAIT  
HERE**  
STOP THE SPREAD

### PRODUCTS & SERVICES

- Cleaning Supplies • Embroidery • Engraving • Furniture & Seating • Garments & Linens
- High Security Products • Institutional Furnishings • Janitorial Supplies • Mattresses & Bedding
- Modular Panels • Optics • Paint • Picnic Grills & Tables • Printing • Reupholstery
- Screen Printing • Signs & Decals • Tags • Trophies & Awards

404.244.5112

customerservice@gci-ga.com

gci-ga.com





## Put our experienced team to work for you

Wells Fargo Government Banking is a specialized business with professionals who are experienced in understanding the unique challenges faced by all types of government organizations. From raising capital and managing assets to increasing operational efficiencies and managing risk, we offer the combination of services to help you achieve your goals. Let us put the knowledge gained from experience to work for you.

**To learn more, contact:**

Scott Harris  
Senior Vice President  
770-508-1329  
[scott.r.harris@wellsfargo.com](mailto:scott.r.harris@wellsfargo.com)

Middle Market Banking products and services are provided by Wells Fargo Bank, N.A. Wells Fargo Bank, N.A. is a bank affiliate of Wells Fargo & Company. Wells Fargo Bank, N.A. is not liable or responsible for obligations of its affiliates. Deposits held in non-U.S. branches, subsidiaries or affiliates are not FDIC or CDIC insured. Deposit products offered by Wells Fargo Bank, N.A. Member FDIC. Wells Fargo Corporate & Investment Banking (CIB) and Wells Fargo Securities (WFS) are the trade names used for the corporate banking, capital markets, and investment banking services of Wells Fargo & Company and its subsidiaries, including but not limited to Wells Fargo Securities, LLC, member of NYSE, FINRA, NFA, and SIPC, Wells Fargo Prime Services, LLC, member of FINRA, NFA and SIPC, and Wells Fargo Bank, N.A., member NFA and swap dealer registered with the CFTC and security-based swap dealer registered with the SEC, member FDIC. Wells Fargo Securities, LLC and Wells Fargo Prime Services, LLC, are distinct entities from affiliated banks and thrifts.